

DEBT SUMMARY

Debt Structure by Revenue Pledge – General Obligation Bonds*

	6/30/2002	6/30/2003	6/30/2004	6/30/2005
<u>Outstanding</u>				
General State Revenues & Components				
General State Revenues	\$ 6,786,803,651	\$ 6,827,099,728	\$ 7,215,204,278	\$ 7,575,311,302
Retail Sales Tax Revenue	1,490,000	445,000
Subtotal	\$ 6,788,293,651	\$ 6,827,544,728	\$ 7,215,204,278	\$ 7,575,311,302
 Motor Vehicle Fuel Tax Revenue	 \$ 1,395,980,000	 \$ 1,720,296,935	 \$ 2,113,536,136	 \$ 2,404,758,801
Total - Outstanding	<u>\$ 8,184,273,651</u>	<u>\$ 8,547,841,664</u>	<u>\$ 9,328,740,413</u>	<u>\$ 9,980,070,103</u>
 <u>Annual Debt Service Requirement</u>				
Fiscal Year	<u>\$ 825,972,401</u>	<u>\$ 836,219,533</u>	<u>\$ 827,723,419</u>	<u>\$ 896,463,314</u>
 <u>Authorized - Unissued</u>				
General State Revenues	\$ 1,196,003,029	\$ 2,033,548,029	\$ 2,446,723,029	\$ 2,856,493,029
Motor Vehicle Fuel Tax Revenue	1,915,200,000	1,514,793,065	3,655,958,864	3,396,291,199
Total - Unissued	<u>\$ 3,111,203,029</u>	<u>\$ 3,548,341,094</u>	<u>\$ 6,102,681,893</u>	<u>\$ 6,252,784,228</u>
 <u>Issued (New Money & Refunding)</u>				
Fiscal Year	<u>\$ 1,017,470,000</u>	<u>\$ 1,528,646,935</u>	<u>\$ 1,624,334,200</u>	<u>\$ 1,523,297,666</u>

*No limited obligation bonds outstanding or authorized.

Note: Totals may not add due to rounding.